PRELIMINARY CONFERENCE SCHEDULE

Ascending to New Heights
ACCUSUM 2017
The AccuFund Summit for Nonprofits & Government

SUNDAY, OCTOBER 22, 2017

4:00 PM – 8:00 PM	CONFERENCE REGISTRATION CHECK-IN
6:00 PM – 10:00 PM	SHUTTLE BUSES WILL BE AVAILABLE TO BRING YOU TO LOCAL RESTAURANTS

MONDAY, OCTOBER 23, 2017

7:00 AM —8:45 AM	CONFERENCE REGISTRATION CHECK-IN		
9:00 AM – 9:45 AM	INTRODUCTION—Peter Stam, AccuFund		
BREAKOUT SESSIONS	APPLICATION TRACK	REPORTING TRACK	TECHNICAL TRACK
10:00 AM – 11:00 AM	Best practices in Accounts Payable	FRW - Intro to writing financial reports	Upgrading AccuFund 5.0x to 6.01—what you need to know
11:00 AM – 12:00 PM	Understanding Account Reconciliation	FRW - Intro to writing financial reports	Best practices - options among document storage providers
12:00 PM – 1:00 PM	Lunch provided	Lunch provided	Lunch provided
1:00 PM – 2:30 PM	New users—understanding the AccuFund paradigm	FRW - Understanding rows	Deep dive - AccuFund services
2:45 PM – 4:00 PM	Budgeting options in AccuFund	FRW—Understanding columns	Getting it right—steps to upgrading AccuFund
4:00 PM – 5:00 PM	Extending AccuFund—using demographics	FRW - Understanding report break options	Introduction to AccuFund mobile applications
6:00 PM – 9:00 PM	RECEPTION		

TUESDAY, OCTOBER 24, 2017

9:00 AM – 10:30 AM	KEYNOTE SPEAKER — TO BE ANNOUNCED		
BREAKOUT SESSIONS	APPLICATION TRACK	REPORTING TRACK	TECHNICAL TRACK
10:30 AM – 12:00 PM	Understanding voiding in AccuFund	SRW - Introduction to the columnar report writer	Deep dive - web services
12:00 PM – 1:00 PM	Lunch provided	Lunch provided	Lunch provided
1:00 PM – 2:30 PM	The AF Task Manager—what it can do for you	SRW– creating columns	Integrating AccuFund - batch import & office automation options
2:45 PM – 4:00 PM	Analytics and KPIs—AF Dashboards	SRW - subtotaling/page breaks in reports	Process automation—automating tasks in AccuFund
4:00 PM – 5:00 PM	Using the Financial Report Writer	SRW - Filtering data	Best practices - AccuFund security standard and professional
7:00 PM – 10:00 PM	DINNER—SHUTTLE BUSES TO SEVERAL LOCAL AREA RESTAURANTS		

WEDNESDAY, OCTOBER 25, 2017

9:00 AM – 9:45 AM	Real Experiences of AccuFund Clients—Interesting Extensions of the Software		
BREAKOUT SESSIONS	APPLICATION TRACK	REPORTING TRACK	TECHNICAL TRACK
10:00 AM – 11:00 PM	Extending AccuFund—building items in PR, HR, GM, CA	FRW - understanding classifications	Best practices - understanding the AF Administrator
11:00 AM – 12:00 PM	Best practices in General Ledger	SRW– Options in dbGets	OPEN
12:00 PM	CONFERENCE CONCLUDES		